

EFIL/SEC/2022/15

May 31, 2021

**BSE Limited**

P. J. Towers, Dalal Street,  
Fort, Mumbai – 400 001.

Dear Sir / Madam,

**Sub.: Certificates under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Further to our letter No. EFIL/SEC/2022/14 dated May 27, 2021, we are enclosing herewith a certificate from SBICAP Trustee Company Limited, Catalyst Trusteeship Limited and Beacon Trusteeship Limited, the Debenture Trustees, pursuant to Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the Regulations).

Kindly take the same on record.

Thanking you,

Yours faithfully,

**For Edelweiss Finance & Investments Limited**

**Pooja Doshi**  
**Company Secretary**

Encl: as above

**Ref No.673/STCL/DT/2021-22****Date: 27<sup>th</sup> May, 2021**

To,  
**Edelweiss Finance and Investments Limited**  
Edelweiss House, 14th Floor,  
Off C.S.T. Road, Kalina, Mumbai 400 098.

**Sub:- Certificate Under Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, for various Debenture Issues by Edelweiss Finance and Investments Limited (“Issuer”) for the half year ended 31<sup>st</sup> March, 2021.**

Dear Sir/ Madam,

We are acting as Debenture Trustee for the various Debenture Issues by Edelweiss Finance and Investments Limited. Pursuant to Regulation 52(4) read with Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, the issuer is required to submit its half yearly/annual financial results with a certificate of Debenture Trustee, that the Debenture Trustee has noted the contents furnished by the issuer as per the Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the aforesaid information vide your email dated May 27, 2021 along with the relevant/ necessary supporting and we have noted the contents of the financial results furnished by the issuer as per the Regulation 52(4) of the Regulations.

**Yours faithfully,  
For SBICAP Trustee Company Limited**



**Group Head Debenture Trustee & Company Secretary**

No. CTL/DEB/21-22/Noting Certificate/556

May 28, 2021

To Whomsoever It May Concern,

**CERTIFICATE FOR RECEIPT AND NOTING OF INFORMATION**

[Pursuant to Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015]

We, Catalyst Trusteeship Limited (“**Debenture Trustee**”) hereby confirm that we have received and noted the information, as specified under regulation 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 (“**Regulations**”), provided to us by **Edelweiss Finance & Investments Limited** (“**the Company**”) for the Half Year ended March 31, 2021.

This Certificate is being issued pursuant to the requirements of regulation 52(5) of the aforesaid Regulations, for onward submission to Stock Exchange(s) by the Company.

For Catalyst Trusteeship Limited



**Authorised Signatory**

*Encl: Results submitted by Company*



Ref No.: 15108/BTL/OPR/21-22

Date: 27<sup>th</sup> May 2021

**Edelweiss Finance & Investments Limited**  
Edelweiss House, Off. C.S.T. Road,  
Kalina, Mumbai-400098

Dear Sir/Ma'am,

**Certificate for receipt and noting of information.**

[Pursuant to Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015]

Pursuant to Regulation 52(4) read with Regulation 52(5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**Regulations**"), the Company while submitting its half yearly/annual financial results to the Stock Exchanges, is required to submit a letter to the Debenture Trustee ("**Beacon Trusteeship Limited**") that the Debenture Trustee has noted the contents furnished by the Company in terms of Regulation 52(4).

In pursuance thereof, we hereby confirm that we have received the said information vide your email dated 27<sup>th</sup> May, 2021 along with relevant/necessary supporting and we have noted the contents in respect of the Debt Securities issued by the Company.

Further, please note that we have not independently verified the contents submitted by the Company vide your above letter and the aforesaid noting is subject to the following:

1. The Debenture Trustee is relying on the information/status as submitted by the Company for the purpose of submission to the Stock Exchange without reconfirming.
2. Any commitment pertaining to the interest/principal payable on the future due dates are sole commitment on the Company's part and the Debenture Trustee is not liable in any manner if the Company fails to fulfil/do not fulfil its commitment.

This Certificate is being issued pursuant to the requirements of Regulation 52(5) of the aforesaid Regulations, for onward submission to Stock Exchange by the Company.

This is for your information and records.

Yours faithfully,

For **Beacon Trusteeship Limited**



**Authorised Signatory**

**BEACON TRUSTEESHIP LTD.**

Corp. & Regd. Office: 4C & D, Siddhivinayak Chambers, Gandhi Nagar, Opp MIG Cricket

Club, Bandra East (E), Mumbai | CIN: U74999MH2015PLC271288

Phone : 022-26558759 | Email : contact @beacontrustee.co.in | Website :

www.beacontrustee.co.in