

EFIL/SEC/2021/37

November 3, 2020

**BSE Limited**

P. J. Towers, Dalal Street,  
Fort, Mumbai – 400 001.

Dear Sir / Madam,

**Sub.: Certificates under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Further to our letter No. EFIL/SEC/2021/35 dated October 30, 2020, we are enclosing herewith a certificate from SBICAP Trustee Company Limited, Catalyst Trusteeship Limited and Beacon Trusteeship Limited, the Debenture Trustees, pursuant to Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the Regulations).

Kindly take the same on record.

Thanking you,

Yours faithfully,

**For Edelweiss Finance & Investments Limited**

**Pooja Doshi**  
**Company Secretary**

Encl: as above

Ref No.590/STCL/DT/2020-21

Date: 2<sup>nd</sup> November 2020

To,  
**Edelweiss Finance and Investments Limited**  
Edelweiss House, 14th Floor,  
Off C.S.T. Road, Kalina, Mumbai 400 098.

**Sub:- Certificate under Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, for Various NCDs issues by Edelweiss Finance and Investments Limited (“Issuer”) for the half year ended 30<sup>th</sup> September, 2020.**

Dear Sir/ Madam,

We are acting as Debenture Trustee for the various Debenture Issues by Edelweiss Finance and Investments Limited. Pursuant to Regulation 52(4) read with Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, the issuer is required to submit its half yearly/annual financial results with a certificate of Debenture Trustee, that the Debenture Trustee has noted the contents furnished by the issuer as per the Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the aforesaid information vide your email dated November 02, 2020 along with the relevant/ necessary supporting and we have noted the contents of the Unaudited financial results furnished by the issuer as per the Regulation 52(4) of the Regulations.

**Yours faithfully,  
For SBICAP Trustee Company Limited**

  
  
**Authorised Signatory** [www.sbicaptrustee.com](http://www.sbicaptrustee.com) +91 22 4302 5566

+91 22 4302 5555

 +91 22 2204 0465 [corporate@sbicaptrustee.com](mailto:corporate@sbicaptrustee.com)**Corporate Office :**

4th Floor, Mistry Bhavan,  
122, Dinshaw Vachha Road,  
Churchgate, Mumbai,  
Pin - 400 020.

**Registered Office :**

202, Maker Tower E,  
Cuffe Parade, Mumbai - 400 005.  
CIN : U65991MH2005PLC158386

***A Group Company of SBI***

No. CTL/DEB/20-21/Noting Certificate/2811

November 02, 2020

To Whomsoever It May Concern,

## **CERTIFICATE FOR RECEIPT AND NOTING OF INFORMATION**

**[Pursuant to Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015]**

We, Catalyst Trusteeship Limited (“**Debenture Trustee**”) hereby confirm that we have received and noted the information, as specified under regulation 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 (“**Regulations**”), provided to us by **Edelweiss Finance & Investments Limited** (“**the Company**”) for the Half year ended September 30, 2020.

This Certificate is being issued pursuant to the requirements of regulation 52(5) of the aforesaid Regulations, for onward submission to Stock Exchange(s) by the Company.

For Catalyst Trusteeship Limited



Authorised Signatory

*Encl: Results submitted by Company*



BTL/OPR/20-21/ 12425

Date: 2<sup>nd</sup> November, 2020

**Edelweiss Finance & Investments Limited**  
**Edelweiss House, Off. C.S.T Road,**  
**Kalina, Mumbai 400098**

Dear Sir/Ma'am,

**Certificate for receipt and noting of information**

**[Pursuant to Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015]**

We write in capacity as Debenture Trustee for the Non-Convertible Debentures (NCD's) aggregating to 250 crores with respect to the Debenture Trust Deed dated February 4, 2020 and Non-Convertible Debentures (NCD's) aggregating to 1000 crores with respect to the Debenture Trust Deed dated September 8, 2020 by Edelweiss Finance & Investments Limited ("**Company**").

Pursuant to Regulation 52(4) read with Regulation 52(5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**Regulations**"), the Company while submitting its half yearly/annual financial results to the Stock Exchanges, is required to submit a letter to the Debenture Trustee ("**Beacon Trusteeship Limited**") that the Debenture Trustee has noted the contents furnished by the Company in terms of Regulation 52(4).

In pursuance thereof, we hereby confirm that we have received the said information vide your email dated October 30, 2020 along with relevant/necessary supporting and we have noted the contents in respect of the NCD's issued by the Company.

Further, please note that we have not independently verified the contents submitted by the Company vide your above letter and the aforesaid noting is subject to the following:

1. The Debenture Trustee is relying on the information/status as submitted by the Company for the purpose of submission to the Stock Exchange without reconfirming.
2. Any commitment pertaining to the interest/principal payable on the future due dates are sole commitment on the Company's part and the Debenture Trustee is not liable in any manner if the Company fails to fulfil/does not fulfil its commitment.

This Certificate is being issued pursuant to the requirements of Regulation 52(5) of the aforesaid Regulations, for onward submission to Stock Exchange by the Company.

This is for your information and records.

Yours faithfully,

For **Beacon Trusteeship Limited**



**Authorised Signatory**

**BEACON TRUSTEESHIP LIMITED**

Registered and Corporate Office : 4C & D , Siddhivinayak Chambers, Gandhi Nagar, Opp MIG Cricket Club, Bandra East (E), Mumbai 400051 | CIN: U74999MH2015PLC271288

Phone : 022-26558759 | Email : contact@beacontrustee.co.in | Website : www.beacontrustee.co.in