

EFIL/SEC/2020/14

May 26, 2020

BSE Limited

P. J. Towers, Dalal Street,
Fort, Mumbai - 400 001.

Dear Sir/ Madam,

Sub: Disclosure under Regulation 51(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Part B of Schedule III thereto

This is to inform you that CRISIL has re-affirmed the credit rating of:

1. 'CRISIL AA- 'assigned to the Proposed Public Issue of Non-Convertible Debentures, Preference Shares and Bank Loan Facilities of the Company, with the rating outlook being revised to 'Negative' from 'Stable';
2. 'CRISIL A1+' assigned to the Commercial Paper Programme;
3. 'CRISIL PP-MLD A1+r' assigned to Short-Term Principal-Protected Market-Linked Debentures; and
4. 'CRISIL PP-MLD AA-r' assigned to Long-Term Principal-Protected Market-Linked Debentures, with the rating outlook being revised to 'Negative' from 'Stable'.

You are requested to kindly take the same on record.

Thanking you,

For Edelweiss Finance & Investments Limited

Pooja Doshi
Company Secretary